

# Hyperion Fund Lightpaper



**HYPERION  
FUND**

The most profitable way  
to save the planet

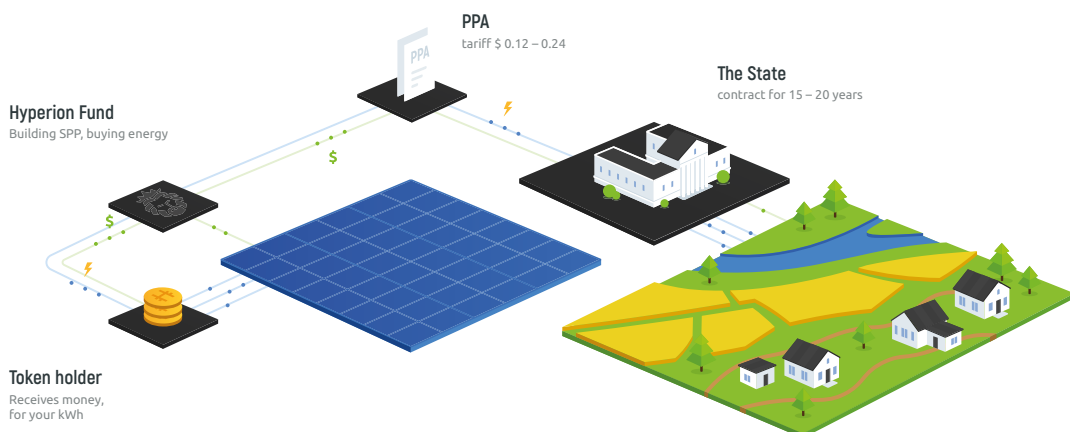
# 01 Who we are

- Hyperion Fund was formed in 2017, HQ in Estonia
- Hyperion enables private individuals and investors to hold their own stake in the power plants across the world by accumulating and allocating their funds to the construction of Solar Power Plants (SPP)
- Predictable cash flow that grows at a sustainable rate and is secured in Power Purchase Agreements (PPA)\*
- Hyperion has a diversified project portfolio with significant scale which covers four regions – Europe, Asia, Middle East and Africa
- Ambitious, but realistic pipeline:
  - 72 mW secured for 2018 at a fixed tariff of \$0.09-0.2 per kW
  - 750 mW total pipeline for 2018-2020
  - Up to 950 mW of additional capacity afterwards

\* Power Purchase Agreement – a contract with a government which ensures the purchase of all produced electricity for 15-25 years.

# 02 Business model

Hyperion's clear business model is focused on capitalisation growth and based on process of construction and refinancing ready power plant by the bank or selling it to portfolio investors. Our financial model shows that we can increase our overall capacity and capitalization from 2 to 4 times per year.



## 03 Hyperion team

Hyperion is led by a team of professionals from various industries including the solar industry with a history of involvement in projects accounting for 215 MW of solar power capacity, and financial industry with 20 years of experience in fundraising.



**Alexander Volynets**  
(Founder & CEO)



**Andrey Petrov**  
(Founder)



**Gregory Thain**  
(Chairman of the BoD)



**Noel Shannon**  
(COO)



**Igor Smurov**  
(CIO)

## 04 Key investment highlights

- Clear business model focused on capitalization growth
- Growing targeted market, supported by powerful macroeconomic forces
- High quality portfolio of projects with significant scale and diversity
- Clear profit visibility
- Hyperion is led by seasoned professionals with extensive industry experience

# 05 Hyperion Token

**At issuance 1 token is backed by 1 W of SPPs capacity  
(1 W will produce on average 1.72 kWh per year)**

**PPA dividend to token:**

Average PPA rate for 1 kWh of distributed energy is \$0.08, which means \$0.1376 per W

**PPA dividend payment:**

PPA dividends are paid to token holders immediately after Hyperion sells SPP (6-12 months after purchase)

**Token risk-free return:**

In the case there was no SPP sale, token holders receive 3% guaranteed interest per token

**PPA dividend multiplication:**

Number of watts per token is subject to annual increase along with Hyperion reinvestments into new SPPs every year

**Token profit participation:**

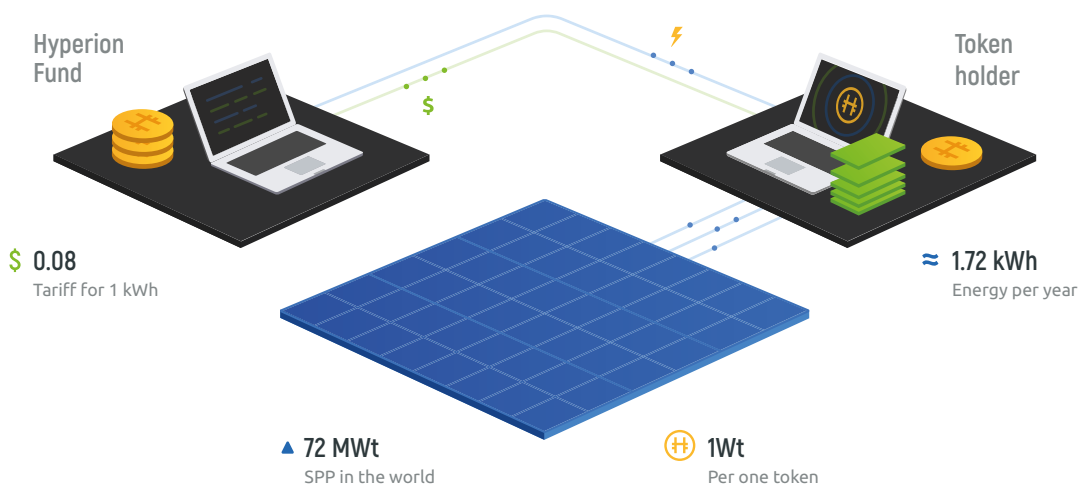
holders are entitled to receive up to 70% of annual Hyperion Fund FCF as a cash bonus

**Issue:**

72 million tokens

**Price:**

\$0.53 per token at ICO



# 06 Solar energy market outlook

Solar power market is large and growing, supported by powerful macroeconomic forces:

**390** GW

global solar capacity is projected to reach in 2017, representing 28% increase over the previous year

**114** bn \$

was invested last year (CAGR '04-16 21%)

≈ **2.8** tr \$

will be invested in new solar power generation capacity by 2040

# 07 Upcoming events

19-26 Jan, 2018 – Blockchain Week, London

24 Jan, 2018 – WEF, Davos

30-31 Jan, 2018 – Solar Finance and Investment, London

5-6 Feb, 2018 – Blockchain2Business, Amsterdam

# 08 Contacts

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[www.hyperion.fund](http://www.hyperion.fund)

Thank you for  
your attention

